

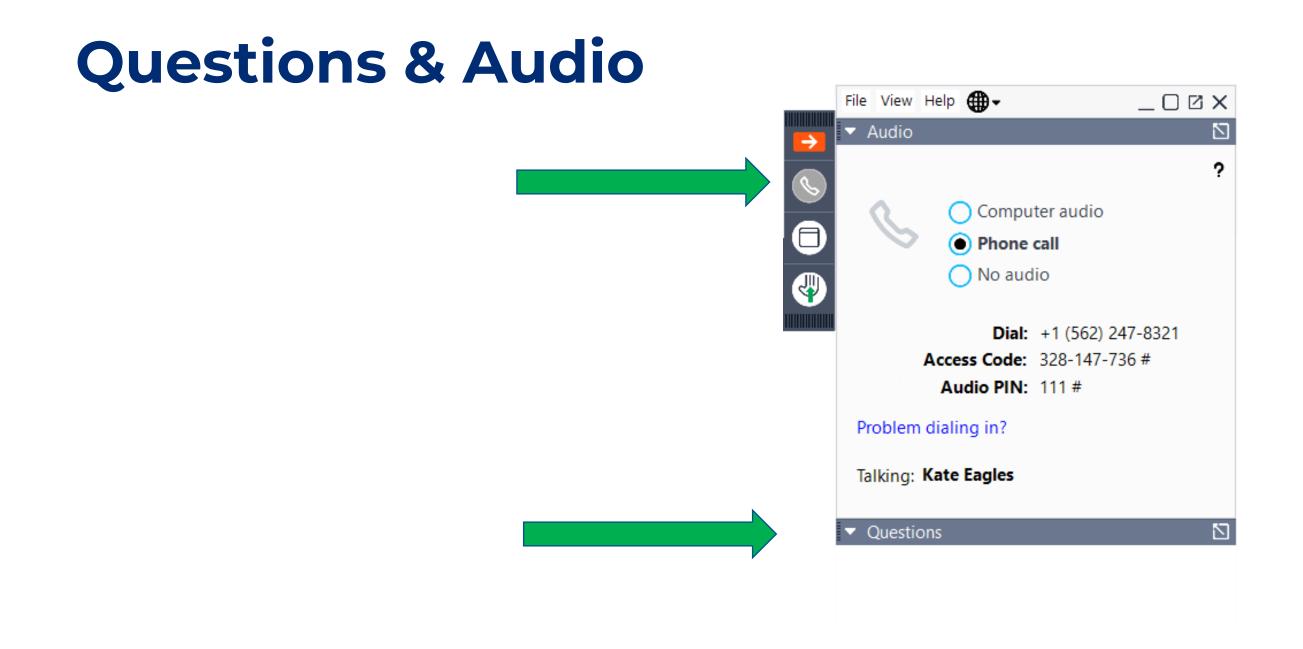
Plastics Recycling Myth Busters

Promoting fact-based information from industry experts

May 31, 2023

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ASSOCIATION OF PLASTIC RECYCLERS





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Today's Team



Kara Pochiro

VP Communications & Public Affairs, APR



Kate Eagles Program Director, APR



Jimmy Lawler

Sales & Marketing Manager, Sims



Municipal Recycling

Agenda

- ✓ Who is APR?
- \checkmark Winning the story on plastics recycling
- ✓ Myth Busters
- ✓ Q&A



Who is APR?



Who is APR?

APR is a US-based international non-profit and the only North American organization focused exclusively on improving recycling for plastics.

(APR)



Reclaimers and Recyclers are the CORE of APR



APR Member Sampling

RECLAIMERS/RECYCLERS



View all APR Members »

Together, APR members span the entire value chain and shape the future of our industry.

- \bullet
- **Brand Owners**
- Retailers •
- Converters

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- Certifiers \bullet
- \bullet
 - **Resin Manufacturers**
- •
- Researchers
- \bullet
 - And more!

Reclaimers/Recyclers

Equipment Manufacturers Testing Laboratories

Label & Ink Manufacturers Additives Manufacturers Technical Consultants



Increase Supply

Ensure used plastic gets into the recycling system and stays out of landfills and the environment

Enhance Quality

Guide companies on design and processing to reduce contamination and improve recyclability

Expand Demand

Identify solutions to expand the use of post-consumer recycled content and reduce extraction of natural resources



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Communicate Value

Ensure policy makers and companies recognize the value of recycled content and the recycling process

APR Primary Goals







"It's easier for the world to accept a simple lie than a complex truth"

- Alexis de Tocqueville











Recycling plastics doesn't work and will never work.



Recycling plastics WORKS. In 2021 alone, North American recyclers processed 4.7 billion pounds of post-consumer plastic material.

https://circularityinaction.com/2021PlasticRecyclingData

Now you know. **#PlasticsRecyclingWorks**







Recycling Works

It protects the environment and enables the circular economy.





Recycling Works!

Kate - Break down the 4.7

Jimmy - Sims processed over xxx plastics last year



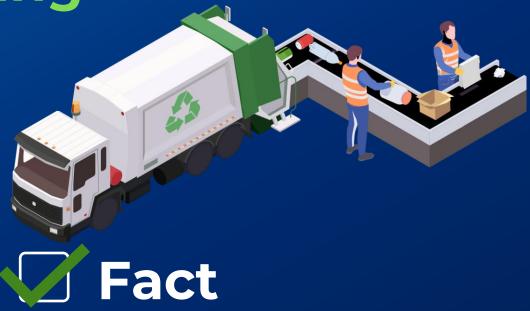




Most of the plastics put in the bin do not actually get recycled.

https://www.ball.com/getattachment/37f5f87f-d462-44c5-913f-d3075754741a/50-States-of-Recycling-Eunomia-Report-Final-Published-March-30-2021-UPDATED-v2.pdf

Now you know. #PlasticsRecyclingWorks



More than 70% of plastics collected for recycling get recycled. Programs vary across the U.S. Recycle only what your program accepts to ensure nonrecyclables don't interfere.

Recycling Sorting Image by macrovector on Freepik





Plastics are Recycled

Jimmy -

decided to use the 95% optical sortation stat on the next myth. If we can not think of *** | something better for this one, let's just take it out

Plastics put in the garbage do not get recycled Education Access







Plastic is practically impossible to sort for recycling.



Fact

Optical sorting technology commonly used in recycling facilities can rapidly sort plastics at 95% accuracy. Sorting plastics is standard practice in the recycling process.

https://plasticsrecycling.org/sortation-nir-metals-size

Now you know. **#PlasticsRecyclingWorks**







MRFs Sort Plastics Everyday

Kate - talk PET, HDPE, and PP recovery #s

Jimmy - MRF goals, etc

MRFs sort what should be in the bin







Most plastics are exported for recycling.





Exports have decreased since 2012. Through continued investment in domestic manufacturing, less than 8% of recovered plastics were exported in 2021.

https://circularityinaction.com/2021PlasticRecyclingData

Now you know. **#PlasticsRecyclingWorks**







Exports Continue to Decrease

Jimmy - Sims sold to domestic markets, near ports Kate –info from 202 on exports







Bottle-to-bottle recycling does not exist. Most plastics are "downcycled."





More PET bottles are made into new bottles than any other application. Markets have significantly shifted in recent years to more bottle-to-bottle recycling.

https://circularityinaction.com/2021PlasticRecyclingData

Now you know. #PlasticsRecyclingWorks



Bottles are Recycled into New Bottles

Kate – feel free to add and additional data from the report. I added an abbreviated version of what you emailed me below.

I decided to just focus on PET on the myth slide, but good to add the HDPE you sent on this slide too. Just wanted to keep the "myth buster" simple!

- 2021 is the second year that the bottle end markets surpassed the fiber for recycled PET.
- The vast majority of Natural HDPE Bottles went into new bottles. The largest end use for Colored HDPE Bottles was pipe, followed by bottles
 - Other applications include construction, lawn/garden, automotive, film/sheet, and lumber/decking
- There is still a need for consistent durable goods markets to increase market breadth and depth for mixed color recycled post-consumer materials.









It is not beneficial to the environment or recycling if plastics are "downcycled."





"Downcycling" is recycling! Using recycled content in place of new plastic reduces energy consumption and GHG emissions. We need to recycle plastics back into packaging and other longlasting, useful applications.

https://plasticsrecycling.org/images/library/2018-APR-LCI-report.pdf

Now you know. **#PlasticsRecyclingWorks**







Diverse Applications are Essential

Kate- Bottle to bottle is primary

key markets, resins are different, long-lasting durable markets

Technology looking at other options

Definition of "Circular Economy" – Kara will add this in







Plastics can cause fires at Material Recovery Facilities (MRFs).

https://plasticsrecycling.org/news-and-media/factsabout-fires-at-material-recovery-facilities

Now you know. **#PlasticsRecyclingWorks**



Lithium-ion batteries that are inappropriately included in recycling bins can cause fires at MRFs. Plastics do not cause fires.





Plastics do not Cause Fires

Jimmy - Sims has fires every day Never caused by bottles









Post-consumer Polypropylene (PP, #5) packaging and products have never been recyclable or recycled.



In 2021, 333.6 million pounds of PP were recovered for recycling including cups, tubs, and bottles.

https://circularityinaction.com/2021PlasticRecyclingData

Now you know. **#PlasticsRecyclingWorks**





Polypropylene can be Recyclable and Recycled

Kate – data from report

Access study

Jimmy -Sims selling PP for over 10 years









Recycling enables the production of new plastics.

https://plasticsrecycling.org/images/library/APR-Report-Recommit-Reimagine-and-Rework-Recycling-2022-8-9.pdf

Now you know. #PlasticsRecyclingWorks





We can use less plastic by recycling more. Recyclers have the capacity to process much more material. When we collect and process more post-consumer plastic, we can make more products from recycled content and less from new plastic.





We Can Produce Less and Recycle More

Kara-

- Reduce, Reuse, and Recycle are all important.
- Reducing our use of plastic and reuse programs are appropriate strategies in some contexts.
- For much of the plastic we use every day, recycling is the best option.
- Recyclers have the capacity to recycle more plastics TODAY.









There's nothing I can do to improve recycling.





Everyone has a role to play. Producers can design for recycling and include recycled content, government can provide consistent and equitable collection services, and consumers can recycle right and buy recycled.







Everyone Can Help Improve Recycling

Kara – add details about APR Programs, etc Companies can specify the use of PCR





RECYCLING WORKS

when we all work together

(APR)













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